

Private Markets:

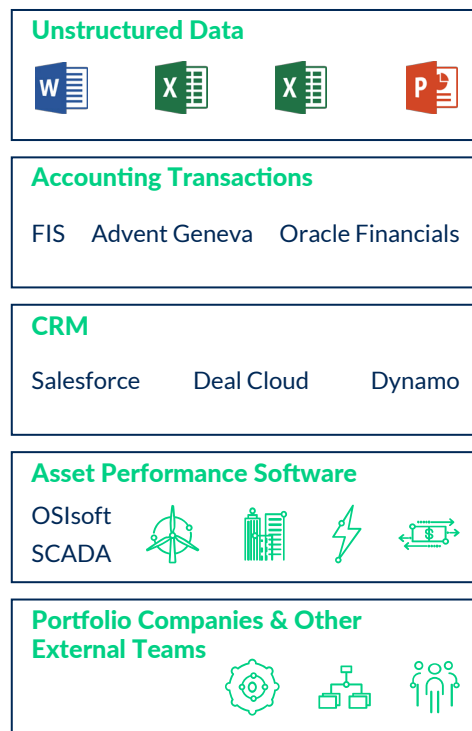
Managing Private Assets at Scale

Private Market investors face the challenge of connecting ever-growing volumes of data generated from numerous sources. These operational inefficiencies result in missed opportunities, inaccurate valuations and suboptimal capital deployment. Mercatus, a State Street Company, provides an enterprise solution to these challenges, enabling firms to aggregate private market data from disparate sources and manage valuations and scenarios at scale.

Client Benefits

- Multi-Asset Flexibility
- Forward-Looking and Scenario Analyses
- No-Code Integration Framework
- Embedded & Configurable Analytics
- Data Management and Fund Services
- Data Governance and Compliance

Data Sources



Mercatus: A Single Platform for Private Markets

With timely **portfolio monitoring**, transparent **deal management**, realistic valuations and consistent, accurate asset and **ESG management**, Mercatus enables investors to:

- Accelerate fundraising by eliminating manual processes
- Increase performance leveraging a single source of truth
- Improve client relations with responsive, accurate and timely reporting
- Reduce time organizing data and increase time building actionable insights



Portfolio Monitoring:

Mercatus enables efficient and consistent reporting across investment teams, supported by:

- A flexible data model with easy ingestion of transactions from accounting platforms
- Configurable and auditable calculation logic for multiples, yields and returns
- Proactive alerting based on fund, investor or issuer guidelines



Deal Management:

Firms can deploy capital more efficiently and streamline time-intensive deal management activities by:

- Managing all pre & post investments on a single desktop
- Incorporating processes, valuation models, data, documents and activity for each deal
- Delivering reports that match internal process, brand and format



Valuation Management:

Firms can more efficiently manage bespoke valuation processes with:

- Seamless integration to proprietary valuation models, including the ability to modify model inputs and outputs at scale
- Dashboard-driven scenario analysis and visualization of valuation updates
- Automated generation of Fair Value Memos by investment class



ESG and Asset Management:

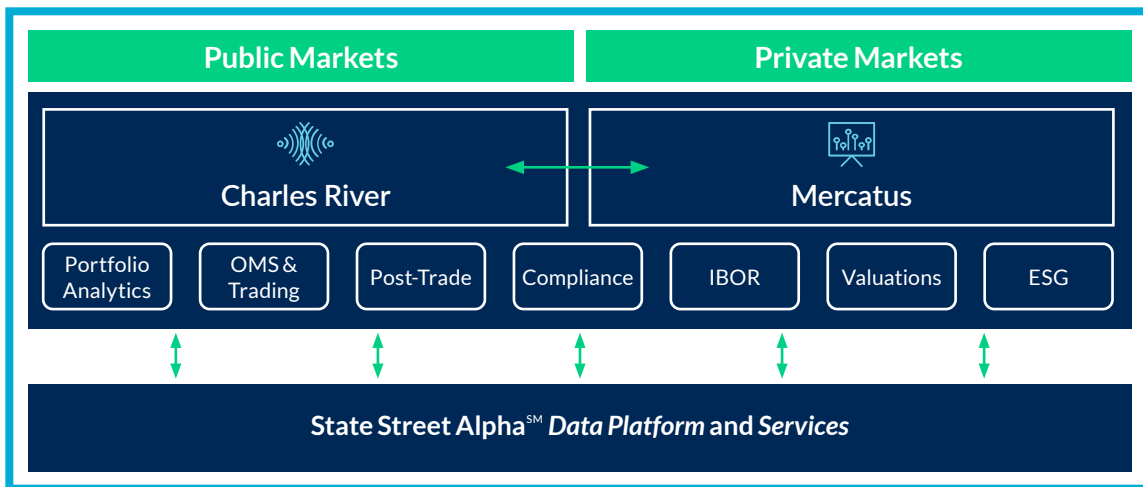
Mercatus enables clients to provide timely and high quality ESG data for current and potential LPs, supported by:

- A centralized platform that facilitates ESG collaboration across deal teams, asset managers and portfolio companies
- Flexible reporting templates to help reduce time spent on ESG report creation
- Streamlined integration of ESG data with traditional financial and operational KPIs

Public to Private

One Platform for All Assets

Combining Mercatus with the public market capabilities of Charles River provides a single solution for private and public markets. Together, Charles River and Mercatus enable investment firms and asset owners managing public and private assets to achieve total portfolio transparency and manage their entire multi-asset investment lifecycle through a single platform.



A Single Source of Truth Drives Actionable Insights

A centralized, single-desktop view of the total portfolio helps position you for scalable growth. No more toggling between systems, struggling to ingest data or dealing with performance issues. Instead, a single source of truth drives actionable insights across your entire organization.

This supports our broader mission to provide the industry with solutions for the entire investment process – from public to private markets and from the front office to the back.

Charles River Development, A State Street Company

Investment firms, asset owners, wealth managers, hedge funds and insurers in more than 30 countries rely on Charles River's front and middle office investment management platform to manage more than US\$30 Trillion in assets. Together with State Street's middle and back office capabilities, Charles River's cloud-deployed software technology forms the foundation of State Street AlphaSM. The Charles River Investment Management Solution (Charles River IMS) is designed to automate and simplify the institutional investment process across asset classes, from portfolio management and risk analytics through trading and post-trade settlement, with integrated compliance and managed data throughout. Charles River's growing partner ecosystem enables clients to seamlessly access external data and analytics, applications and liquidity venues that support the demands of their product and asset class mix. Headquartered in Burlington, Massachusetts, we serve clients globally with more than 1,000 employees in 11 regional offices.

(Statistics as of Q1 2021)

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