

TRAINING COURSE SCHEDULE 2020 Q1& Q2

<u>Date Start</u>	<u>Date End</u>	<u>Course Title</u>	<u>Location</u>
1/28/2020	1/31/2020	Client Boot Camp	Burlington, MA
2/4/2020	2/4/2020	Investment Book of Records (IBOR) In the Charles River IMS	Burlington, MA
2/11/2020	2/13/2020	Charles River Compliance Part 1	Burlington, MA
3/12/2020	3/13/2020	Wealth for the Charles River IMS	Burlington, MA
3/17/2020	3/20/2020	Client Boot Camp	Burlington, MA
3/30/2020	3/31/2020	Manager Workbench for the Charles River IMS	Burlington, MA
4/1/2020	4/3/2020	Charles River Trader	Burlington, MA
4/6/2020	4/6/2020	Investment Book of Records (IBOR) In the Charles River IMS	Burlington, MA
4/7/2020	4/8/2020	Charles River Compliance Part 2	Burlington, MA
4/14/2020	4/17/2020	Client Boot Camp	Burlington, MA
5/5/2020	5/7/2020	Charles River Compliance Part 1	Burlington, MA
5/19/2020	5/20/2020	Wealth Management for the Charles River IMS	Burlington, MA
6/2/2020	6/5/2020	Client Boot Camp	Burlington, MA
6/10/2020	6/10/2020	Investment Book of Records (IBOR) In the Charles River IMS	Burlington, MA
6/23/2020	6/25/2020	Charles River Compliance Part 1	Burlington, MA